

## Planned Giving Designation Opportunities

### Traditional Endowment Fund

- Invests your gift for the future and provides long-term stability for Neighborhood House
- Provides a renewable funding source through Mission Aligned Investing
- Disperses a target of 5% of principle each year
- Can designate distributions to support General Operating\*, a specific program area or the principle of another named fund in the endowment principal

### Catalyst Fund

- Increases the total amount of your gift by investing over the course of 10 years
- Allows organization flexibility for both current and future needs
- Disperses 10% – 20% of your initial gift each year for 10 years
- Fund provides Neighborhood House Program staff with incremental investments in their current programming including:
  - Improved data collection methods
  - Professional Development for staff
  - Other opportunities to enhance current services for Neighborhood House families

### Current Use Funds (Default Designation)

- Allows organization to immediately put your planned gift to use
- Continues to help families currently using Neighborhood House's services
- You can designate your gift to General Operating\* or a specific program area

Create your legacy through an investment in Neighborhood House's future! Your gift will impact families for this generation and the next when you confirm your plans today. Through a \$250,000 gift to Neighborhood House's investment funds, your commitment can be permanently recognized with a named fund.

Thank you to those who have already made this commitment to Neighborhood House:

- James and Rene Gesell Family Fund
- Carol and Sandy Weisberg Family Fund

Contact **Mackenzie Romenesko** ([mromenesko@neighborhoodhousemn.org](mailto:mromenesko@neighborhoodhousemn.org) or 651.789.2528) for more details on this opportunity.

*\*Preferred Option by Neighborhood House*